

OLDFIELDS HOLDINGS LIMITED

A.C.N. 000 307 988

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Continuous Disclosure Policy and Procedure

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Oldfields Holdings Limited is bound to continuous disclosure obligations in the Corporations Act and the listing rules of Australian Stock Exchange Limited (“ASX”).

ASX listing rule 3.1 requires that when an entity becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities, the entity must immediately tell ASX that information.

Therefore to meet this obligation Oldfields Holdings Limited undertakes to:

- ❑ Notify the ASX immediately it becomes aware of any information that a reasonable person would expect to have a material effect on the price and value of the companies securities, unless that information is not required to be disclosed under the listing rules;
- ❑ Disclose notifications to the ASX on the company website following confirmation of the publishing of the information by the ASX;
- ❑ Not respond to market speculation or rumour unless the ASX considers it necessary due to there being, or likely to be, a false market in the Company’s securities;

The company secretary, chairman and managing director are responsible for coordinating the disclosure requirements for Oldfields Holdings Limited. To ensure appropriate procedure all directors, officers and employees of the company will coordinate disclosures through the company secretary, including:

- ❑ Media releases;
- ❑ Analyst briefings and presentations; and
- ❑ The release of reports and operational results.

Information not disclosed via ASX announcement that might be considered share price sensitive will not be discussed with any external parties. Discussions with external parties will only occur following an ASX announcement. All written materials containing new price sensitive information to be used in briefing media, investors and analysts will be notified to the ASX prior to the commencement of that briefing.

Comments on expected earnings are confined to the company’s financial reports or forecasts in a bidder’s statement or a prospectus, but any material change in a disclosed expectation is disclosed immediately via ASX.

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In reviewing the content of analysts' reports and profit forecasts, the company will correct factual inaccuracies or historical matters.

Media contact and comment are conducted by the company secretary, chairman or managing director. Other directors, officers and employees of the company will not disclose any information to the media without express permission from the company secretary, chairman or managing director.