



20th December, 2012

Mr Elvis Onyura
Advisor, Listings (Sydney)
ASX Compliance Pty Limited
20 Bridge St
Sydney, 2000

By email

Dear Elvis

Request for Trading Halt

Under ASX Listing Rule 17.1, Oldfields Holdings Limited requests a trading halt in trading of the company's securities – security code OLH.

The trading halt is requested pending an announcement by the company concerning the recently finalised rights issue.

The company is currently in negotiations with its principal lenders on a revised banking facility agreement. These discussions are in an advanced stage.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Monday December 24th, 2012.

The company is not aware of any reason why the request for a trading halt should not be granted.

Yours sincerely,

Robert Coleman
Company Secretary